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December 1, 2014

Honorable Marvin Isgur
United States Bankruptcy Court
515 Rusk-Fourth Floor
Houston, Texas 77010

Re: ATP Oil & Gas Corporation, Case No. 12-36187, Conversion Schedules

Dear Judge Isgur:

We represent Rodney D. Tow, the Chapter 7 Trustee for the estate of ATP Oil & Gas Corporation (the "Trustee"). We have received the attached Conversion Schedules from Albert L. Reese, Jr., the representative of the Debtor. As a courtesy to Albert L. Reese, Jr. and the Debtor, we are filing the Conversion Schedules on the docket on their behalf.

The Trustee had no involvement in the preparation of the Conversion Schedules. The Trustee takes no responsibility for the accuracy of these Conversion Schedules. The Trustee specifically reserves his rights with respect to the descriptions, designations and characterizations of items contained in the Conversion Schedules.

Very truly yours,

Charles M. Rubio

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